



IPO Prospectus

SWIFT HAULAGE BERHAD

Subject	<p>INITIAL PUBLIC OFFERING ("IPO") OF UP TO 314,142,900 ORDINARY SHARES ("IPO SHARES") IN SWIFT HAULAGE BERHAD ("SWIFT HAULAGE") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ORDINARY SHARES IN SWIFT HAULAGE ("SHARES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 157,142,900 NEW SHARES ("ISSUE SHARES") AND AN OFFER FOR SALE OF UP TO 157,000,000 EXISTING SHARES ("OFFER SHARES") INVOLVING:</p> <p>(I) INSTITUTIONAL OFFERING OF UP TO 275,209,400 IPO SHARES TO INSTITUTIONAL AND SELECTED INVESTORS, INCLUDING BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY, MALAYSIA, AT THE INSTITUTIONAL PRICE TO BE DETERMINED BY WAY OF BOOKBUILDING ("INSTITUTIONAL PRICE"); AND</p> <p>(II) RETAIL OFFERING OF 38,933,500 ISSUE SHARES TO THE DIRECTORS OF SWIFT HAULAGE, ELIGIBLE EMPLOYEES OF SWIFT HAULAGE AND ITS SUBSIDIARIES AND JOINT VENTURE COMPANY ("GROUP") AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF THE GROUP AND THE MALAYSIAN PUBLIC AT THE RETAIL PRICE OF RM1.03 PER ISSUE SHARE ("RETAIL PRICE"), PAYABLE IN FULL UPON APPLICATION AND SUBJECT TO REFUND OF THE DIFFERENCE BETWEEN THE RETAIL PRICE AND THE FINAL RETAIL PRICE (AS DEFINED IN THIS PROSPECTUS) IN THE EVENT THAT THE FINAL RETAIL PRICE IS LESS THAN THE RETAIL PRICE, SUBJECT TO THE CLAWBACK AND REALLOCATION PROVISIONS. THE FINAL RETAIL PRICE WILL BE EQUAL TO THE LOWER OF: (A) THE RETAIL PRICE OF RM1.03 PER ISSUE SHARE; OR (B) THE INSTITUTIONAL PRICE.</p>
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Please refer attachment below.

Attachments

[Swift Haulage Bhd Prospectus \(Part 1\).pdf](#)

2.1 MB

[Swift Haulage Bhd Prospectus \(Part 2\).pdf](#)

2.5 MB

[Swift Haulage Bhd Prospectus \(Part 3\).pdf](#)

2.5 MB

[Swift Haulage Bhd Prospectus \(Part 4\).pdf](#)

2.2 MB

[Detailed Procedures for Application and Acceptance.pdf](#)

312.9 kB

[Notice of Prospectus.pdf](#)

84.2 kB

Announcement Info

Company Name	SWIFT HAULAGE BERHAD
Stock Name	SWIFT
Date Announced	30 Nov 2021
Category	Document Submission
Reference Number	DCS-27112021-00001