



Others Swift Haulage Berhad ("SWIFT HAULAGE") Initial Public Offering of Ordinary Shares in Swift Haulage in Conjunction with its Listing on the Main Market of Bursa Malaysia Securities Berhad

SWIFT HAULAGE BERHAD

Type	Announcement
Subject	OTHERS
Description	SWIFT HAULAGE BERHAD ("SWIFT HAULAGE") INITIAL PUBLIC OFFERING OF ORDINARY SHARES IN SWIFT HAULAGE IN CONJUNCTION WITH ITS LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise stated, all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus dated 30 November 2021 issued by Swift Haulage.

On behalf of the Board, MIDF Amanah Investment Bank Berhad is pleased to announce that Swift Haulage has today received a press release dated 9 December 2021 issued by the Issuing House pertaining to the level of subscription and the basis of allotment/allocation in relation to the IPO ("**Issuing House Press Release**").

Please find attached the Issuing House Press Release.

This announcement is dated 9 December 2021.

Please refer attachment below.

Attachments

Swift Haulage - Issuing House Press Release 9 December 2021.pdf
548.0 kB

**Announcement Info**

Company Name	SWIFT HAULAGE BERHAD
Stock Name	SWIFT
Date Announced	09 Dec 2021
Category	General Announcement for PLC
Reference Number	GA1-09122021-00068



Tricolor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricolor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

9 December 2021

FOR IMMEDIATE RELEASE



SWIFT HAULAGE BERHAD

(Registration No. 200001030627 (533234-V))

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 314,142,900 ORDINARY SHARES ("IPO SHARES") IN SWIFT HAULAGE BERHAD ("SWIFT HAULAGE") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ORDINARY SHARES IN SWIFT HAULAGE ("SHARES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 157,142,900 NEW SHARES ("ISSUE SHARES") AND AN OFFER FOR SALE OF UP TO 157,000,000 EXISTING SHARES ("OFFER SHARES") AT THE FINAL PRICE OF RM1.03 PER IPO SHARE

The IPO involves the issuance of up to 314,142,000 IPO Shares comprising the following:

- (I) Institutional offering of up to 275,209,400 IPO Shares to institutional and selected investors, including Bumiputera investors approved by the Ministry of International Trade and Industry, Malaysia ("MITI"), at the institutional price to be determined by way of bookbuilding ("**Institutional Price**") ("**Institutional Offering**"); and
- (II) Retail offering of 38,933,500 Issue Shares to the directors of Swift Haulage, eligible employees of Swift Haulage and its subsidiaries and joint venture company ("**Group**") and persons who have contributed to the success of the Group and the Malaysian public at the retail price of RM1.03 per Issue Share ("**Retail Price**") ("**Retail Offering**"), payable in full upon application and subject to refund of the difference between the Retail Price and the final Retail Price in the event that the final Retail Price is less than the Retail Price.

Tricolor Investor & Issuing House Services Sdn Bhd wishes to announce that following the completion of the bookbuilding process under the Institutional Offering, the Institutional Price has been fixed at RM1.03 per IPO Share. Accordingly, the final Retail Price for the Issue Shares under the Retail Offering has also been fixed at RM1.03 per Issue Share ("**Final Retail Price**").

As the Final Retail Price equals to the Retail Price of RM1.03 per Issue Share, there will be no refund to be made to the successful applicants under the Retail Offering.

A total of 13,536 applications for 353,278,500 Issue Shares with a value of RM363,876,855 were received from the Malaysian public for the 17,796,200 Issue Shares made available for application by Malaysian public, which represents an overall oversubscription rate of 18.85 times. For the Bumiputera portion, a total of 6,564 applications for 114,637,600 Issue Shares with a value of RM118,076,728 were received, which represents an oversubscription rate of 11.88 times. For the public portion, a total of 6,972 applications for 238,640,900 Issue Shares with a value of RM245,800,127 were received, which represents an oversubscription rate of 25.82 times.

The 21,137,300 Issue Shares available for application via pink application form have been fully subscribed.

Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No.8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia
Tel: (60) 3 2783 9299 Fax: (60) 3 2783 9222 Email: is.enquiry@my.tricorglobal.com Website: www.tricorglobal.com

Ipoh • Johor Bahru • Kota Kinabalu • Kuala Lumpur • Kuching • Labuan • Melaka • Penang • Seremban

Global Provider of Integrated Business, Corporate & Investor Services



Tricor Investor & Issuing House Services Sdn Bhd (11324-H)

Private & Confidential/Sulit

For the Institutional Offering, the Joint Lead Bookrunners and Joint Bookrunners have confirmed that the 275,209,400 IPO Shares offered to institutional and selected investors including Bumiputera investors approved by the MITI have been fully subscribed. A total of 9 cornerstone investors subscribed for approximately 35.0% of the Institutional Offering (including Bumiputera investors approved by the MITI) and the remaining IPO Shares (excluding Bumiputera investors approved by the MITI) available for bookbuilding saw an overwhelming demand of over RM330 million, which represents a subscription rate of approximately 3.7 times.

The notices of allotment will be despatched to all successful applicants on or before 17 December 2021.

MIDF Amanah Investment Bank Berhad is the Principal Adviser, Joint Lead Bookrunner, Joint Bookrunner, Managing Underwriter and Joint Underwriter for the IPO.

The other Joint Lead Bookrunner for the IPO is AmlInvestment Bank Berhad, and the other Joint Bookrunners and Joint Underwriters for the IPO are AmlInvestment Bank Berhad, Kenanga Investment Bank Berhad and UOB Kay Hian Securities (M) Sdn Bhd.



tricolor

SWIFT HAULAGE BERHAD							BUMI
BASIS FOR BALLOTING AND ALLOTING 8,898,100 ORDINARY SHARES							
BALLOTING DATE : 9 December 2021				ISSUE PRICE : RM1.03			
RANGE OF SHARES	TOTAL NUMBER	NUMBER OF	SUCCESS	NUMBER OF SHARES	TOTAL NUMBER	% OVER	
FROM TO	OF APPLICATIONS	SUCCESSFUL APPLICATIONS	RATE (%)	TO BE ALLOTTED PER APPLICATION	OF SHARES ALLOTTED	TOTAL SHARES ALLOTTED	
100 900	468	51	10.90	100	5,100	0.06	
1,000 1,900	515	68	13.20	1,000	68,000	0.76	
2,000 2,900	387	55	14.21	2,000	110,000	1.24	
3,000 3,900	378	57	15.08	3,000	171,000	1.92	
4,000 5,900	973	157	16.14	4,000	628,000	7.06	
6,000 10,900	1,471	252	17.13	5,000	1,260,000	14.16	
11,000 19,900	830	151	18.19	6,000	906,000	10.18	
20,000 49,900	942	181	19.21	10,000	1,810,000	20.34	
50,000 99,900	349	70	20.06	15,000	1,050,000	11.80	
100,000 199,900	174	42	24.14	25,000	1,050,000	11.80	
200,000 499,900	57	23	40.35	40,000	920,000	10.34	
500,000 999,900	12	7	58.33	60,000	420,000	4.72	
1,000,000 1,999,900	7	5	71.43	80,000	400,000	4.50	
2,000,000 4,999,900	1	1	100.00	100,000	100,000	1.12	
5,000,000 9,999,900	0	0	0.00	120,000	0	0.00	
10,000,000 Above	0	0	0.00	140,000	0	0.00	
	6,564	1,120			8,898,100	100.00	

SWIFT HAULAGE BERHAD							PUBLIC
BASIS FOR BALLOTING AND ALLOTING 8,898,100 ORDINARY SHARES							
BALLOTING DATE : 9 December 2021				ISSUE PRICE : RM1.03			
RANGE OF SHARES	TOTAL NUMBER	NUMBER OF	SUCCESS	NUMBER OF SHARES	TOTAL NUMBER	% OVER	
FROM TO	OF APPLICATIONS	SUCCESSFUL APPLICATIONS	RATE (%)	TO BE ALLOTTED PER APPLICATION	OF SHARES ALLOTTED	TOTAL SHARES ALLOTTED	
100 900	566	11	1.94	100	1,100	0.01	
1,000 1,900	880	18	2.05	1,000	18,000	0.20	
2,000 2,900	747	23	3.08	2,000	46,000	0.52	
3,000 3,900	725	30	4.14	3,000	90,000	1.01	
4,000 5,900	1,448	74	5.11	4,000	296,000	3.33	
6,000 10,900	2,539	155	6.10	5,000	775,000	8.71	
11,000 19,900	1,719	122	7.10	6,000	732,000	8.23	
20,000 49,900	2,060	165	8.01	10,000	1,650,000	18.54	
50,000 99,900	780	71	9.10	15,000	1,065,000	11.97	
100,000 199,900	409	41	10.02	25,000	1,025,000	11.52	
200,000 499,900	161	25	15.53	40,000	1,000,000	11.24	
500,000 999,900	45	9	20.00	60,000	540,000	6.07	
1,000,000 1,999,900	19	8	42.11	80,000	640,000	7.19	
2,000,000 4,999,900	7	4	57.14	100,000	400,000	4.50	
5,000,000 9,999,900	5	4	80.00	120,000	480,000	5.39	
10,000,000 Above	1	1	100.00	140,000	140,000	1.57	
	12,111	761			8,898,100	100.00	

Checked by: