



**SWIFT HAULAGE BERHAD**  
**200001030627 (533234-V)**

**INTERIM FINANCIAL REPORT**

**30 JUNE 2026**

**26 AUGUST 2026**



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE QUARTER/PERIOD ENDED 30 JUNE 2026 <sup>(a)</sup>**

|                                                                         | <b>Quarter ended</b> |                   | <b>Period to date</b> |                   |
|-------------------------------------------------------------------------|----------------------|-------------------|-----------------------|-------------------|
|                                                                         | <b>30.06.2026</b>    | <b>30.06.2025</b> | <b>30.06.2026</b>     | <b>30.06.2025</b> |
|                                                                         | <b>Unaudited</b>     | <b>Unaudited</b>  | <b>Unaudited</b>      | <b>Unaudited</b>  |
|                                                                         | <b>RM'000</b>        | <b>RM'000</b>     | <b>RM'000</b>         | <b>RM'000</b>     |
| Revenue                                                                 | 195,840              | 188,748           | 385,332               | 377,912           |
| Cost of sales and services                                              | (139,214)            | (136,364)         | (275,922)             | (273,569)         |
| Gross profit                                                            | 56,626               | 52,384            | 109,410               | 104,343           |
| Other income                                                            | 1,121                | 1,433             | 1,907                 | 3,953             |
| Net gain on impairment of financial instruments                         | (264)                | 2,069             | (90)                  | 585               |
| Administrative and operating expenses                                   | (37,460)             | (36,100)          | (72,114)              | (69,382)          |
| Profit from operations                                                  | 20,023               | 19,786            | 39,113                | 39,499            |
| Finance costs                                                           | (9,040)              | (9,415)           | (17,502)              | (18,751)          |
| Share of results of associates                                          | (794)                | (154)             | (991)                 | (228)             |
| Share of results of a joint venture                                     | 349                  | 147               | 611                   | 314               |
| Profit before tax                                                       | 10,538               | 10,364            | 21,231                | 20,834            |
| Tax expense                                                             | (2,828)              | (2,692)           | (5,592)               | (5,394)           |
| <b>Profit for the financial period</b>                                  | <b>7,710</b>         | <b>7,672</b>      | <b>15,639</b>         | <b>15,440</b>     |
| <b>Other comprehensive income:</b>                                      |                      |                   |                       |                   |
| <b>Item that may be reclassified subsequently to profit or loss</b>     |                      |                   |                       |                   |
| Foreign currency translations                                           | (22)                 | 15                | 19                    | 36                |
| <b>Total comprehensive income for the financial period</b>              | <b>7,688</b>         | <b>7,687</b>      | <b>15,658</b>         | <b>15,476</b>     |
| <b>Profit attributable to:</b>                                          |                      |                   |                       |                   |
| Owners of the Company                                                   | 7,826                | 6,749             | 15,334                | 13,968            |
| Non-controlling interests                                               | (116)                | 923               | 305                   | 1,472             |
|                                                                         | <b>7,710</b>         | <b>7,672</b>      | <b>15,639</b>         | <b>15,440</b>     |
| <b>Total comprehensive income attributable to:</b>                      |                      |                   |                       |                   |
| Owners of the Company                                                   | 7,804                | 6,764             | 15,353                | 14,004            |
| Non-controlling interests                                               | (116)                | 923               | 305                   | 1,472             |
|                                                                         | <b>7,688</b>         | <b>7,687</b>      | <b>15,658</b>         | <b>15,476</b>     |
| <b>Earnings per share attributable to owners of the Company (Cents)</b> |                      |                   |                       |                   |
| Basic                                                                   | 0.91                 | 0.77              | 1.79                  | 1.59              |
| Diluted                                                                 | 0.91                 | 0.77              | 1.79                  | 1.59              |

**Notes:**

- (a) The basis of preparation of the Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income is disclosed in Note 1 of the notes to this interim financial report and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026 <sup>(a)</sup>**

|                                                     | <b>As at<br/>30.06.2026<br/>Unaudited<br/>RM'000</b> | <b>As at<br/>31.12.2025<br/>Audited<br/>RM'000</b> |
|-----------------------------------------------------|------------------------------------------------------|----------------------------------------------------|
| <b>ASSETS</b>                                       |                                                      |                                                    |
| <b>Non-current assets</b>                           |                                                      |                                                    |
| Property, plant and equipment                       | 808,763                                              | 803,777                                            |
| Investment properties                               | 1,515                                                | 74,890                                             |
| Right-of-use assets                                 | 324,152                                              | 319,400                                            |
| Other investments                                   | 970                                                  | 1,032                                              |
| Investments in associates                           | 128,886                                              | 122,163                                            |
| Investment in a joint venture                       | 13,812                                               | 13,201                                             |
| Goodwill                                            | 72,934                                               | 72,934                                             |
| Intangible assets                                   | 2,881                                                | 2,638                                              |
| Deferred tax assets                                 | 17,205                                               | 17,236                                             |
|                                                     | 1,371,118                                            | 1,427,271                                          |
| <b>Current assets</b>                               |                                                      |                                                    |
| Inventories                                         | 7,607                                                | 7,581                                              |
| Trade and other receivables                         | 252,556                                              | 248,743                                            |
| Contract assets                                     | 31,494                                               | 29,258                                             |
| Current tax assets                                  | 3,607                                                | 2,866                                              |
| Short term fund                                     | 10,443                                               | 3,430                                              |
| Cash and bank balances                              | 38,061                                               | 49,718                                             |
|                                                     | 343,768                                              | 341,596                                            |
| Non-current assets held for sale                    | 73,962                                               | 759                                                |
| <b>TOTAL ASSETS</b>                                 | <b>1,788,848</b>                                     | <b>1,769,626</b>                                   |
| <b>EQUITY AND LIABILITIES</b>                       |                                                      |                                                    |
| <b>Equity attributable to owners of the company</b> |                                                      |                                                    |
| Share capital                                       | 386,591                                              | 386,591                                            |
| Treasury shares                                     | (23,576)                                             | (11,062)                                           |
| Retained earnings                                   | 366,528                                              | 357,741                                            |
| Reserves                                            | 2,730                                                | 2,711                                              |
|                                                     | 732,273                                              | 735,981                                            |
| Non-controlling interests                           | 11,091                                               | 16,925                                             |
| <b>TOTAL EQUITY</b>                                 | <b>743,364</b>                                       | <b>752,906</b>                                     |
| <b>LIABILITIES</b>                                  |                                                      |                                                    |
| <b>Non-current liabilities</b>                      |                                                      |                                                    |
| Borrowings                                          | 575,690                                              | 598,936                                            |
| Lease liabilities                                   | 39,085                                               | 31,568                                             |
| Deferred tax liabilities                            | 60,172                                               | 55,306                                             |
|                                                     | 674,947                                              | 685,810                                            |



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026  
(CONT'D)<sup>(a)</sup>**

|                                                  | As at<br>30.06.2026<br>Unaudited<br>RM'000 | As at<br>31.12.2025<br>Audited<br>RM'000 |
|--------------------------------------------------|--------------------------------------------|------------------------------------------|
| <b>LIABILITIES (continued)</b>                   |                                            |                                          |
| <b>Current liabilities</b>                       |                                            |                                          |
| Trade and other payables                         | 95,672                                     | 121,677                                  |
| Borrowings                                       | 261,175                                    | 199,050                                  |
| Lease liabilities                                | 8,578                                      | 5,392                                    |
| Current tax liabilities                          | 5,112                                      | 4,791                                    |
|                                                  | 370,537                                    | 330,910                                  |
| <b>TOTAL LIABILITIES</b>                         | 1,045,484                                  | 1,016,720                                |
| <b>TOTAL EQUITY AND LIABILITIES</b>              | 1,788,848                                  | 1,769,626                                |
| <b>NET ASSET PER SHARE (Cents)<sup>(b)</sup></b> | 85.50                                      | 84.29                                    |

**Notes:**

- (a) The basis of preparation of the Unaudited Condensed Consolidated Statement of Financial Position is disclosed in Note 1 of the notes to this interim financial report and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025.
- (b) The net asset per share attributable to owners of the Company is calculated based on net asset divided by the number of shares as of 30 June 2026 of 856,443,840 (31 December 2025: 873,166,822 shares).



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER/PERIOD ENDED 30 JUNE 2026 <sup>(a)</sup>**

|                                                                     | <i>(-----Non-distributable-----)</i>             |                                     |                                                        | <i>Distributable</i>                  |                                         | <b>Total profit<br/>attributable to<br/>owners of the<br/>company</b> | <b>Non-<br/>controlling<br/>interests</b> | <b>Total<br/>equity</b> |
|---------------------------------------------------------------------|--------------------------------------------------|-------------------------------------|--------------------------------------------------------|---------------------------------------|-----------------------------------------|-----------------------------------------------------------------------|-------------------------------------------|-------------------------|
|                                                                     | <b>Ordinary<br/>Share<br/>capital<br/>RM'000</b> | <b>Share<br/>option<br/>reserve</b> | <b>Exchange<br/>translation<br/>reserve<br/>RM'000</b> | <b>Treasury<br/>shares<br/>RM'000</b> | <b>Retained<br/>earnings<br/>RM'000</b> | <b>RM'000</b>                                                         | <b>RM'000</b>                             | <b>RM'000</b>           |
| <b>Balance as at 1 January 2026</b>                                 | 386,591                                          | 2,607                               | 104                                                    | (11,062)                              | 357,741                                 | 735,981                                                               | 16,925                                    | 752,906                 |
| Profit for the financial year                                       | -                                                | -                                   | -                                                      | -                                     | 15,334                                  | 15,334                                                                | 305                                       | 15,639                  |
| Other comprehensive income, net of tax                              | -                                                | -                                   | 19                                                     | -                                     | -                                       | 19                                                                    | -                                         | 19                      |
| <b>Total comprehensive income</b>                                   | -                                                | -                                   | 19                                                     | -                                     | 15,334                                  | 15,353                                                                | 305                                       | 15,658                  |
| <b>Transactions with owners</b>                                     |                                                  |                                     |                                                        |                                       |                                         |                                                                       |                                           |                         |
| Dividend paid to non-controlling interest of subsidiary             |                                                  |                                     |                                                        |                                       |                                         | -                                                                     | (912)                                     | (912)                   |
| Repurchase of treasury shares of the Company                        | -                                                | -                                   | -                                                      | (12,514)                              | -                                       | (12,514)                                                              | -                                         | (12,514)                |
| Dividend paid                                                       |                                                  |                                     |                                                        |                                       | (6,844)                                 | (6,844)                                                               | -                                         | (6,844)                 |
| Acquisition of additional interest in subsidiary                    |                                                  |                                     |                                                        |                                       | 297                                     | 297                                                                   | (6,697)                                   | (6,400)                 |
| Subscription of shares in a subsidiary by non-controlling interests |                                                  |                                     |                                                        |                                       |                                         | -                                                                     | 1,470                                     | 1,470                   |
| <b>Total transactions with owners</b>                               | -                                                | -                                   | -                                                      | (12,514)                              | (6,547)                                 | (19,061)                                                              | (6,139)                                   | (25,200)                |
| <b>Balance as at 30 June 2026</b>                                   | 386,591                                          | 2,607                               | 123                                                    | (23,576)                              | 366,528                                 | 732,273                                                               | 11,091                                    | 743,364                 |

**Notes:**

- (a)** The basis of preparation of the Unaudited Condensed Consolidated Statement of Changes in Equity is disclosed in Note 1 of the notes to this interim financial report and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER/PERIOD ENDED 30 JUNE 2025 <sup>(a)</sup>**

|                                                           | <i>(-----Non-distributable-----)</i>   |                                      |                                              |                              | <i>Distributable</i>           |                                                                       |                                            |                           |
|-----------------------------------------------------------|----------------------------------------|--------------------------------------|----------------------------------------------|------------------------------|--------------------------------|-----------------------------------------------------------------------|--------------------------------------------|---------------------------|
|                                                           | Ordinary<br>Share<br>capital<br>RM'000 | Share<br>option<br>reserve<br>RM'000 | Exchange<br>translation<br>reserve<br>RM'000 | Treasury<br>shares<br>RM'000 | Retained<br>earnings<br>RM'000 | Total profit<br>attributable to<br>owners of the<br>company<br>RM'000 | Non-<br>controlling<br>interests<br>RM'000 | Total<br>equity<br>RM'000 |
| <b>Balance as at 1 January 2025</b>                       | 386,591                                | 2,144                                | 139                                          | (6,973)                      | 345,307                        | 727,208                                                               | 7,761                                      | 734,969                   |
| Profit for the financial year                             | -                                      | -                                    | -                                            | -                            | 13,968                         | 13,968                                                                | 1,472                                      | 15,440                    |
| Other comprehensive loss, net of tax                      | -                                      | -                                    | 36                                           | -                            | -                              | 36                                                                    | -                                          | 36                        |
| <b>Total comprehensive (loss) / income</b>                | -                                      | -                                    | 36                                           | -                            | 13,968                         | 14,004                                                                | 1,472                                      | 15,476                    |
| <b>Transactions with owners</b>                           |                                        |                                      |                                              |                              |                                |                                                                       |                                            |                           |
| Dividend paid to non-controlling interest of a subsidiary | -                                      | -                                    | -                                            | -                            | -                              | -                                                                     | (578)                                      | (578)                     |
| Repurchase of treasury shares of the Company              | -                                      | -                                    | -                                            | (1,779)                      | -                              | (1,779)                                                               | -                                          | (1,779)                   |
| Dividend paid                                             | -                                      | -                                    | -                                            | -                            | (7,020)                        | (7,020)                                                               | -                                          | (7,020)                   |
| Acquisition of subsidiary                                 | -                                      | -                                    | -                                            | -                            | -                              | -                                                                     | 3,233                                      | 3,233                     |
| <b>Total transactions with owners</b>                     | -                                      | -                                    | -                                            | (1,779)                      | (7,020)                        | (8,799)                                                               | 2,655                                      | (6,144)                   |
| <b>Balance as at 30 June 2025</b>                         | 386,591                                | 2,144                                | 175                                          | (8,752)                      | 352,255                        | 732,413                                                               | 11,888                                     | 744,301                   |

**Notes:**

- (a) The basis of preparation of the Unaudited Condensed Consolidated Statement of Changes in Equity is disclosed in Note 1 of the notes to this interim financial report and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 JUNE 2026 <sup>(a)</sup>**

|                                                                            | Year to date    |                 |
|----------------------------------------------------------------------------|-----------------|-----------------|
|                                                                            | 30.06.2026      | 30.06.2025      |
|                                                                            | Unaudited       | Unaudited       |
|                                                                            | RM'000          | RM'000          |
| <b>Cash flows from operating activities</b>                                |                 |                 |
| Profit before tax                                                          | 21,231          | 20,834          |
| Adjustments for:                                                           |                 |                 |
| Depreciation of:                                                           |                 |                 |
| - property, plant and equipment                                            | 30,227          | 29,282          |
| - right-of-use assets                                                      | 7,022           | 8,583           |
| - investment properties                                                    | 17              | 479             |
| Amortisation of intangible assets                                          | 104             | 101             |
| Gain on disposal of property, plant and equipment                          | (528)           | (571)           |
| Gain on disposal of non-current assets held for sale                       | (223)           | (169)           |
| Fair value loss on other investment                                        | 62              | 123             |
| Dividend from other investment                                             | (11)            | (5)             |
| Income distribution from short term fund                                   | (113)           | (48)            |
| Finance costs                                                              | 17,502          | 18,751          |
| Interest income                                                            | (449)           | (992)           |
| Impairment loss on trade receivables                                       | 90              | (585)           |
| Property, plant and equipment written off                                  | 232             | 24              |
| Net unrealised gain on foreign exchange                                    | (84)            | 21              |
| Share of results of associates                                             | 991             | 228             |
| Share of results of a joint venture                                        | (611)           | (314)           |
| <b>Operating profit before changes in working capital</b>                  | <b>75,459</b>   | <b>75,742</b>   |
| <u>Changes in working capital:</u>                                         |                 |                 |
| Inventories                                                                | (26)            | (2,626)         |
| Trade and other receivables                                                | (6,055)         | (3,645)         |
| Trade and other payables                                                   | (26,005)        | (13,137)        |
| <b>Net cash generated from operations</b>                                  | <b>43,373</b>   | <b>56,334</b>   |
| Net of tax paid                                                            | (1,116)         | (4,326)         |
| <b>Net cash flows from operating activities</b>                            | <b>42,257</b>   | <b>52,008</b>   |
| <b>Cash flows from investing activities</b>                                |                 |                 |
| Purchase of property, plant and equipment and right-of-use assets          | (47,653)        | (27,238)        |
| Acquisition of additional interest in subsidiary                           | (6,400)         | -               |
| Purchase of other investments                                              | -               | (115)           |
| Purchase of intangible assets                                              | (347)           | (144)           |
| Withdrawal/(placement) of deposits with licensed banks and restricted cash | 3,071           | (148)           |
| (Withdrawal)/placement of short-term fund                                  | (6,900)         | 452             |
| Subscription of shares in a subsidiary by non-controlling interests        | 1,470           | 3,233           |
| Dividend received from other investments                                   | 11              | -               |
| Investment and advances to associates                                      | (7,714)         | -               |
| Proceeds from:                                                             |                 |                 |
| - disposal of disposal of NCA held for sale                                | 324             | 182             |
| - disposal of property, plant and equipment                                | 1,017           | 819             |
| Interest received                                                          | 449             | 992             |
| <b>Net cash flows used in investing activities</b>                         | <b>(62,672)</b> | <b>(21,967)</b> |



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 JUNE 2026<sup>(a)</sup> (CONT'D)**

|                                                                                          | Year to date    |                 |
|------------------------------------------------------------------------------------------|-----------------|-----------------|
|                                                                                          | 30.06.2026      | 30.06.2025      |
|                                                                                          | Unaudited       | Unaudited       |
|                                                                                          | RM'000          | RM'000          |
| <b>Cash flows from financing activities</b>                                              |                 |                 |
| Dividend paid to non-controlling interest of a subsidiary                                | (912)           | (578)           |
| Dividend paid                                                                            | (6,844)         | (7,020)         |
| Net drawdown/(repayment) of trade financing                                              | 58,298          | (862)           |
| Net repayment of revolving credits                                                       | (15)            | (10,017)        |
| Net (repayment)/ drawdown of term loans                                                  | (27,102)        | 2,551           |
| Net drawdown/(repayment) of lease liabilities                                            | 10,703          | (23)            |
| Shares buyback                                                                           | (12,514)        | (1,778)         |
| Interest paid                                                                            | (17,502)        | (18,751)        |
| <b>Net cash flows generated from/(used in) financing activities</b>                      | <b>4,112</b>    | <b>(36,478)</b> |
| <b>Net decrease in cash and cash equivalents</b>                                         | <b>(16,303)</b> | <b>(6,437)</b>  |
| Effect of exchange rate changes on cash and cash equivalents                             | 19              | 36              |
| Cash and cash equivalents at the beginning of the financial period                       | 46,523          | 45,568          |
| Cash and cash equivalents at the end of the financial period                             | <u>30,239</u>   | <u>39,167</u>   |
| <b>Cash and cash equivalents at the end of the financial period comprises:</b>           |                 |                 |
| Cash and bank balances                                                                   | 38,061          | 48,448          |
| Less: Bank overdraft included in borrowings                                              | (7,699)         | (5,697)         |
| Deposits with licensed banks with maturity of over 3 months                              | (73)            | (3,110)         |
| Restricted cash                                                                          | (50)            | (474)           |
| Cash and cash equivalents included in the condensed consolidated statement of cash flows | <u>30,239</u>   | <u>39,167</u>   |

**Notes:**

The basis of preparation of the Unaudited Condensed Consolidated Statement of Cash Flows is disclosed in Note 1 of the notes to this interim financial report and should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2025.

**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report****1. Basis of Preparation**

The interim financial report of Swift Haulage Berhad (“the Company”) and its subsidiaries (collectively, the “Group”) is unaudited and has been prepared in accordance with the requirements of MFRS 134: *Interim Financial Reporting* and paragraph 9.22 as well as Appendix 9B of the Main Market Listing Requirements of Bursa Securities.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2025.

**2. Significant Accounting Policies**

The significant accounting policies and presentations adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements of the Group for the financial year ended 31 December 2025 except for the newly issued Malaysian Financial Reporting Standards (“MFRS”) and amendments to the standards to be applied by all Entities Other Than Private Entities for the financial period beginning on or after 1 January 2026:

| <b>Amendments to MFRSs</b>                                                                                       | <b>Effective Date</b> |
|------------------------------------------------------------------------------------------------------------------|-----------------------|
| Amendments to MFRS 9 and MFRS 7 <i>Amendments to the Classification and Measurement of Financial Instruments</i> | 1 January 2026        |
| Amendments to MFRS 9 and MFRS 7 <i>Contracts Referencing Nature-dependent Electricity</i>                        | 1 January 2026        |

The adoption of the above amendments to MFRSs did not have any significant effect on the financial statements of the Group and did not result in significant changes to the Group’s existing accounting policies.

At the date of authorization of these interim financial statements, the following MFRS were issued but not yet effective and have not been applied by the Group:

|                                                                                                                               |                |
|-------------------------------------------------------------------------------------------------------------------------------|----------------|
| MFRS 18 <i>Presentation and Disclosure in Financial Statements</i>                                                            | 1 January 2027 |
| MFRS 19 <i>Subsidiaries without Public Accountability: Disclosures</i>                                                        | 1 January 2027 |
| Amendments to MFRS 121 <i>Translation to a Hyperinflationary Presentation Currency</i>                                        | 1 January 2027 |
| Amendments to MFRS 10 and MFRS 128 <i>Sale or Contribution Assets between an investor and its Associates or Joint Venture</i> | Deferred       |

**3. Auditors' Report**

There was no qualification on the audited financial statements of the Group for the financial year ended 31 December 2025.

**4. Seasonal or Cyclical Factors**

The business operations of the Group during the current quarter under review have not been materially affected by any seasonal or cyclical factors.

**5. Material Unusual Items**

There was no unusual item or incident which might or had substantially affected the value of assets, liabilities, equity, net income or cash flows of the Group for the current quarter under review.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**6. Material Changes in Estimates**

There was no material change in estimates that may have material effect in the current quarter under review.

**7. Debt and Equity Securities**

During the financial period, the Company repurchased 29,196,200 of its issued ordinary shares from the open market at an average price of RM0.43. The total transaction paid for the repurchase was RM12,513,907. Of the total 893,325,752 issued ordinary shares, 53,907,300 shares are held as treasury shares by the Company.

There was no issuance, cancellations, resale and repayment of debt or equity securities during the financial period.

**8. Dividend Paid**

A second interim single-tier dividend of 0.8 cent per ordinary share amounted to RM6.84 million in respect of the financial year ended 31 December 2025 was paid on 10 April 2026.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**9. Segmental Information**

The Group is mainly involved in the provision of integrated logistics services comprising container haulage, land transportation, warehousing and container depot, and freight forwarding.

Analysis of the Group's revenue and results for the 6-months financial period ended 30 June 2026 is as follows:

|                                                  | <b>Container<br/>haulage<br/>RM'000</b> | <b>Land<br/>transportation<br/>RM'000</b> | <b>Warehousing and<br/>container depot<br/>RM'000</b> | <b>Freight<br/>forwarding<br/>RM'000</b> | <b>Others<br/>RM'000</b> | <b>Elimination<br/>RM'000</b> | <b>Group<br/>Results<br/>RM'000</b> |
|--------------------------------------------------|-----------------------------------------|-------------------------------------------|-------------------------------------------------------|------------------------------------------|--------------------------|-------------------------------|-------------------------------------|
| <b><u>Revenue</u></b>                            |                                         |                                           |                                                       |                                          |                          |                               |                                     |
| External sales                                   | 149,146                                 | 136,651                                   | 51,639                                                | 47,703                                   | 193                      | -                             | 385,332                             |
| Inter-segment sales                              | 30,295                                  | 27,591                                    | 5,446                                                 | -                                        | 16                       | (63,348)                      | -                                   |
| Total revenue                                    | <u>179,441</u>                          | <u>164,242</u>                            | <u>57,085</u>                                         | <u>47,703</u>                            | <u>209</u>               | <u>(63,348)</u>               | <u>385,332</u>                      |
| Interest income                                  | 44                                      | 31                                        | 35                                                    | 111                                      | 228                      | -                             | 449                                 |
| Depreciation of property, plant<br>and equipment | (13,510)                                | (9,857)                                   | (5,360)                                               | (1,094)                                  | (406)                    | -                             | (30,227)                            |
| Depreciation of right-of-use assets              | (328)                                   | (2,191)                                   | (3,245)                                               | (688)                                    | (570)                    | -                             | (7,022)                             |
| Depreciation of investment properties            | -                                       | -                                         | -                                                     | -                                        | (17)                     | -                             | (17)                                |
| Amortisation of intangible assets                | (25)                                    | (71)                                      | (8)                                                   | -                                        | -                        | -                             | (104)                               |
| Finance costs                                    | (1,564)                                 | (1,531)                                   | (4,739)                                               | (627)                                    | (9,041)                  | -                             | (17,502)                            |
| Share of loss of associates                      | -                                       | -                                         | -                                                     | -                                        | (991)                    | -                             | (991)                               |
| Share of profit of a joint venture               | -                                       | -                                         | -                                                     | -                                        | 611                      | -                             | 611                                 |
| <b>Profit /(loss) before tax</b>                 | <b>11,729</b>                           | <b>4,889</b>                              | <b>2,224</b>                                          | <b>22,470</b>                            | <b>(20,081)</b>          | <b>-</b>                      | <b>21,231</b>                       |



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**9. Segmental Information (Cont'd)**

The Group is mainly involved in the provision of integrated logistics services comprising container haulage, land transportation, warehousing and container depot and freight forwarding.

Analysis of the Group's revenue and results for the 6-months financial period ended 30 June 2025 is as follows:

|                                                  | <b>Container<br/>haulage<br/>RM'000</b> | <b>Land<br/>transportation<br/>RM'000</b> | <b>Warehousing and<br/>container depot<br/>RM'000</b> | <b>Freight<br/>forwarding<br/>RM'000</b> | <b>Others<br/>RM'000</b> | <b>Elimination<br/>RM'000</b> | <b>Group<br/>Results<br/>RM'000</b> |
|--------------------------------------------------|-----------------------------------------|-------------------------------------------|-------------------------------------------------------|------------------------------------------|--------------------------|-------------------------------|-------------------------------------|
| <b><u>Revenue</u></b>                            |                                         |                                           |                                                       |                                          |                          |                               |                                     |
| External sales                                   | 135,553                                 | 135,269                                   | 63,139                                                | 43,746                                   | 205                      | -                             | 377,912                             |
| Inter-segment sales                              | 25,469                                  | 28,633                                    | 7,081                                                 | -                                        | 110                      | (61,293)                      | -                                   |
| Total revenue                                    | <u>161,022</u>                          | <u>163,902</u>                            | <u>70,220</u>                                         | <u>43,746</u>                            | <u>315</u>               | <u>(61,293)</u>               | <u>377,912</u>                      |
| Interest income                                  | 42                                      | 34                                        | 47                                                    | 68                                       | 801                      | -                             | 992                                 |
| Depreciation of property, plant<br>and equipment | (12,595)                                | (9,552)                                   | (5,113)                                               | (1,535)                                  | (487)                    | -                             | (29,282)                            |
| Depreciation of right-of-use assets              | (688)                                   | (2,573)                                   | (4,366)                                               | (626)                                    | (330)                    | -                             | (8,583)                             |
| Depreciation of investment properties            | -                                       | -                                         | (462)                                                 | -                                        | (17)                     | -                             | (479)                               |
| Amortisation of intangible assets                | (12)                                    | (65)                                      | (24)                                                  | -                                        | -                        | -                             | (101)                               |
| Finance costs                                    | (1,438)                                 | (1,970)                                   | (5,573)                                               | (667)                                    | (9,103)                  | -                             | (18,751)                            |
| Share of loss of associates                      | -                                       | -                                         | -                                                     | -                                        | (228)                    | -                             | (228)                               |
| Share of profit of a joint venture               | -                                       | -                                         | -                                                     | -                                        | 314                      | -                             | 314                                 |
| <b>Profit /(loss) before tax</b>                 | <b>7,903</b>                            | <b>4,095</b>                              | <b>4,997</b>                                          | <b>19,254</b>                            | <b>(15,415)</b>          | <b>-</b>                      | <b>20,834</b>                       |



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**10. Significant Events Subsequent to the End of the Interim Financial Period**

There is no material event subsequent to the end of the current quarter that has not been reflected in the interim financial report.

**11. Changes in the Composition of the Group**

There was no change in the composition of the Group that has not been reflected in the interim financial report.

**12. Contingent liabilities**

|                                         | <b>As at<br/>30.06.2026<br/>RM'000</b> |
|-----------------------------------------|----------------------------------------|
| <b>Secured Guarantees</b>               |                                        |
| Bank guarantees utilised <sup>(a)</sup> | <u>16,651</u>                          |

**Note:**

- (a) Arrangement between our Group and our customers and suppliers (inclusive of port authorities and Customs).

As part of the contractual obligation with our customers mainly from oil, gas and petrochemical industry and government agencies, we are required to provide performance guarantee to our customers to ensure that we fulfil the contractual obligation.

Bank guarantee is provided to our suppliers to ensure that our Group will fulfil the obligation to pay for services rendered by our suppliers.

**13. Capital Commitments**

Capital commitments for the purchase of property, plant and equipment not provided for at the end of the reporting period are as follows: -

|                                 | <b>As at<br/>30.06.2026<br/>RM'000</b> | <b>As at<br/>31.12.2025<br/>RM'000</b> |
|---------------------------------|----------------------------------------|----------------------------------------|
| Contracted but not provided for | <u>69,075</u>                          | <u>17,716</u>                          |



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**14. Significant related party transactions**

|                                                  | Quarter ended |            | Period to date |            |
|--------------------------------------------------|---------------|------------|----------------|------------|
|                                                  | 30.06.2026    | 30.06.2025 | 30.06.2026     | 30.06.2025 |
|                                                  | RM'000        | RM'000     | RM'000         | RM'000     |
| With related party,<br>PBS Asia Sdn. Bhd.        |               |            |                |            |
| Purchase of stationery                           | 15            | 7          | 22             | 28         |
| Purchase of tyre liner                           | -             | 213        | -              | 750        |
| Warehouse income                                 | 28            | 15         | 61             | 55         |
| Transport income                                 | -             | 1          | 1              | 1          |
| With related party,<br>SM Security (M) Sdn. Bhd. |               |            |                |            |
| Security services                                | -             | 17         | -              | 77         |

**15. Group Performance Review**

|                                | Current<br>quarter<br>30.06.2026<br>("2Q2026") | Preceding year<br>corresponding<br>quarter<br>30.06.2025<br>("2Q2025") | Variance |       |
|--------------------------------|------------------------------------------------|------------------------------------------------------------------------|----------|-------|
|                                | RM'000                                         | RM'000                                                                 | RM'000   | %     |
| Revenue                        | 195,840                                        | 188,748                                                                | 7,092    | 3.8   |
| Gross profit                   | 56,626                                         | 52,384                                                                 | 4,242    | 8.1   |
| Profit before interest and tax | 19,578                                         | 19,779                                                                 | (201)    | (1.0) |
| Profit before tax              | 10,538                                         | 10,364                                                                 | 174      | 1.7   |

The Group recorded revenue of RM195.8 million, gross profit of RM56.6 million, profit before interest and tax of RM19.6 million and profit before tax of RM10.5 million for the current financial quarter ended 30 June 2026 ("2Q2026"). The 2Q2026 revenue is primarily contributed by container haulage of RM76.9 million and land transportation of RM69.1 million which represent 74.5% of our Group's revenue for 2Q2026. Other business segments, namely warehousing and container depot and freight forwarding business contributed RM25.0 million and RM24.7 million respectively for 2Q2026.

In comparison to the preceding year corresponding quarter i.e., 30 June 2025 ("2Q2025"), the Group's revenue has increased by RM7.1 million from RM188.7 million in 2Q2025 to RM195.8 million in 2Q2026, mainly contributed by higher revenue from the container haulage and freight forwarding business segments, partially offset by the warehousing and depot business segments. The Group's gross profit has increased by RM4.2 million from RM52.4 million in 2Q2025 to RM56.6 million in 2Q2026, mainly supported by stronger margins in the container haulage and freight forwarding segments, partially offset by the warehousing segment.

The Group recorded a profit before tax of RM10.5 million, which is RM0.2 million higher than in 2Q2025, mainly due to higher gross profit, partially offset by higher overhead costs and lower other income earned.



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**16. Comparison with Immediate Preceding Quarter's Result**

|                                | <b>Current<br/>quarter<br/><br/>30.06.2026<br/>("2Q2026")<br/>RM'000</b> | <b>Immediate<br/>preceding<br/>quarter<br/><br/>31.03.2026<br/>("1Q2026")<br/>RM'000</b> | <b>Variance</b> |          |
|--------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------|-----------------|----------|
|                                |                                                                          |                                                                                          | <b>RM'000</b>   | <b>%</b> |
| Revenue                        | 195,840                                                                  | 189,492                                                                                  | 6,348           | 3.4      |
| Gross profit                   | 56,626                                                                   | 52,784                                                                                   | 3,842           | 7.3      |
| Profit before interest and tax | 19,578                                                                   | 19,155                                                                                   | 423             | 2.2      |
| Profit before tax              | 10,538                                                                   | 10,693                                                                                   | (155)           | (1.4)    |

The Group's revenue for the current quarter ("2Q2026") recorded at RM195.8 million is RM6.3 million higher than the immediate preceding quarter 31 March 2026 ("1Q2026"). This is mainly contributed by the increase in the container haulage, freight forwarding and land transportation business segments, partially offset by the warehousing business segment.

The Group recorded a gross profit of RM56.6 million, which is RM3.8 million higher than 1Q2026, mainly due to the freight forwarding and land transportation business segments, partially offset by the warehousing business segment.

The Group recorded a profit before tax of RM10.5 million, representing a decrease of RM0.2 million compared to 1Q2026, mainly attributable to higher finance costs incurred during the quarter.

**17. Prospects for the Group for the next financial year**

Swift continues to experience steady demand across its core logistics segments, supported by resilient domestic demand and Malaysia's trade activity. The Group remains focused on strengthening operational efficiency, deepening customer relationships, and enhancing service integration to support sustainable growth.

Global Vision Logistics Sdn. Bhd. ("GVL"), an associate company of Swift, has commenced operations at the Shah Alam International Logistics Hub ("SAILH"), adding 2.8 million sq. ft. of strategically located, green-certified storage capacity to the market. Concurrently, the Group's cold chain venture will be commencing operations in 3Q 2026, expanding Swift's capabilities into temperature-controlled logistics and enabling the Group to better serve the food, pharmaceutical, and perishable goods sectors.

For our container haulage and land transportation segments, the Group remains focused on fleet optimization, cost discipline, and operational efficiency. In line with Malaysia's carbon reduction agenda, Swift continues to expand its Electric Vehicle ("EV") Prime Mover fleet and has identified strategic locations for charging infrastructure across the northern, central, and southern corridors of Peninsular Malaysia. The planned charging network will support the broader deployment of our EV fleet and strengthen our ability to provide lower-emission transportation solutions to customers.

The Group continues to evaluate expansion opportunities in East Malaysia to strengthen its geographic footprint and capture opportunities arising from growing trade and infrastructure development in the region. This is expected to enhance the Group's network connectivity and further diversify its revenue base over the medium term.



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**17. Prospects for the Group for the next financial year (Cont'd)**

While global economic and geopolitical conditions remaining uncertain, Swift remains cautiously optimistic that its diversified business model, disciplined execution, expanding logistics capabilities, and sustainability-focused investments will support stable performance and continued growth for the remainder of FY2026.

**18. Profit Forecast**

The Group has not issued any profit forecast or profit guarantee in any form of public documentation and announcement in relation to the financial quarter under review and the financial period to date.

**19. Note to the Profit Before Tax**

Profit before tax is derived after charging/(crediting):

|                                                      | <b>Quarter ended</b> |                   | <b>Period to date</b> |                   |
|------------------------------------------------------|----------------------|-------------------|-----------------------|-------------------|
|                                                      | <b>30.06.2026</b>    | <b>30.06.2025</b> | <b>30.06.2026</b>     | <b>30.06.2025</b> |
|                                                      | <b>RM'000</b>        | <b>RM'000</b>     | <b>RM'000</b>         | <b>RM'000</b>     |
| Depreciation of:                                     |                      |                   |                       |                   |
| - property, plant and equipment                      | 15,199               | 14,696            | 30,227                | 29,282            |
| - right-of-use assets                                | 3,436                | 4,369             | 7,022                 | 8,583             |
| - investment properties                              | 9                    | 240               | 17                    | 479               |
| Amortisation of intangible assets                    | 48                   | 50                | 104                   | 101               |
| Fair value (gain)/loss on other investments          | (16)                 | (5)               | 62                    | 123               |
| (Gain)/loss on realised foreign exchange             | (44)                 | 181               | 27                    | 236               |
| Loss on unrealised foreign exchange                  | -                    | 41                | -                     | 41                |
| Property, plant and equipment written off            | 59                   | -                 | 232                   | 24                |
| Interest expense                                     | 9,040                | 9,415             | 17,502                | 18,751            |
| Impairment losses on trade receivables               | 314                  | -                 | 314                   | -                 |
| Dividend from other investment                       | (9)                  | (5)               | (11)                  | (5)               |
| Gain on unrealised foreign exchange                  | (70)                 | (8)               | (84)                  | (20)              |
| Gain on disposal of property, plant and equipment    | (419)                | (547)             | (528)                 | (571)             |
| Gain on disposal of non-current assets held for sale | (94)                 | (169)             | (223)                 | (169)             |
| Interest income                                      | (159)                | (262)             | (449)                 | (992)             |
| Income distribution from short term fund             | (82)                 | (23)              | (113)                 | (48)              |
| Reversal of impairment loss on trade receivables     | (50)                 | (569)             | (224)                 | (585)             |



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**20. Taxation**

|                           | Quarter ended |            | Period to date |            |
|---------------------------|---------------|------------|----------------|------------|
|                           | 30.06.2026    | 30.06.2025 | 30.06.2026     | 30.06.2025 |
|                           | RM'000        | RM'000     | RM'000         | RM'000     |
| Income tax current period | 1,517         | 1,492      | 3,057          | 3,000      |
| Deferred taxation         | 1,311         | 1,200      | 2,535          | 2,394      |
| Total income tax expense  | 2,828         | 2,692      | 5,592          | 5,394      |

Income tax is calculated at the Malaysian statutory tax rate of 24% of the estimated assessable profit for the financial period. The effective tax rate of the Group for the current quarter and period to date was higher than the statutory tax rate of the respective periods mainly due to capital expenditure incurred not qualifying for tax allowances.

**21. Status of Corporate Proposals**

There were no corporate proposals announced but not completed in the interval from the date of last report and the date of this announcement.

**22. Group's Borrowings**

The tenure of Group's borrowings, classified as short and long term as well as secured and unsecured, are as follows:

|                                             | As at<br>30.06.2026<br>RM'000 | As at<br>31.12.2025<br>RM'000 |
|---------------------------------------------|-------------------------------|-------------------------------|
| <b>Current</b>                              |                               |                               |
| Term loan (secured)                         | 39,431                        | 43,287                        |
| Unrated Islamic medium-term notes (secured) | 74,376                        | 74,376                        |
| Trade financing (secured)                   | 118,370                       | 60,073                        |
| Bank overdrafts (secured)                   | 7,699                         | -                             |
| Revolving credits (secured)                 | 21,299                        | 21,314                        |
|                                             | 261,175                       | 199,050                       |
| <b>Non-current</b>                          |                               |                               |
| Term loan (secured)                         | 262,574                       | 248,632                       |
| Unrated Islamic medium-term notes (secured) | 313,116                       | 350,304                       |
|                                             | 575,690                       | 598,936                       |



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**22. Group's Borrowings (Cont'd)**

|                                             | As at<br>30.06.2026<br>RM'000 | As at<br>31.12.2025<br>RM'000 |
|---------------------------------------------|-------------------------------|-------------------------------|
| <b>Total borrowings</b>                     |                               |                               |
| Term loan (secured)                         | 302,005                       | 291,919                       |
| Unrated Islamic medium-term notes (secured) | 387,492                       | 424,680                       |
| Trade financing (secured)                   | 118,370                       | 60,073                        |
| Bank overdrafts (secured)                   | 7,699                         | -                             |
| Revolving credits (secured)                 | 21,299                        | 21,314                        |
|                                             | <u>836,865</u>                | <u>797,986</u>                |

The Group's borrowings in Ringgit Malaysia ("RM") equivalent analyzed by currency are as follows:

|                  | As at<br>30.06.2026<br>RM'000 | As at<br>31.12.2025<br>RM'000 |
|------------------|-------------------------------|-------------------------------|
| Ringgit Malaysia | 12,451                        | 783,411                       |
| Singapore Dollar | 824,414                       | 14,473                        |
| Thai Baht        | -                             | 102                           |
|                  | <u>836,865</u>                | <u>797,986</u>                |

**23. Fair value information**

Fair values are categorized into different levels in a fair value hierarchy based on the inputs used in the valuation techniques as follows:

Level 1 fair value measurement are those derived from quoted prices (unadjusted) in active markets for identical assets or liabilities.

Level 2 fair value measurements are those derived from inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices); and

Level 3 fair value measurement are those derived from inputs for the asset or liability that are not based on observable market data (unobservable inputs).



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Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**23. Fair value information (Cont'd)**

As at the reporting date, the Group held the following financial assets and liabilities that are measured at fair value:

|                                          | Level 1<br>RM'000 | Level 2<br>RM'000 | Level 3<br>RM'000 | Total<br>RM'000 |
|------------------------------------------|-------------------|-------------------|-------------------|-----------------|
| <b>As at 30 June 2026</b>                |                   |                   |                   |                 |
| <b>Financial assets</b>                  |                   |                   |                   |                 |
| <b>Fair value through profit or loss</b> |                   |                   |                   |                 |
| - Club memberships                       | -                 | 43                | -                 | 43              |
| - Short term fund                        | -                 | 10,443            | -                 | 10,443          |
| - Equity securities                      | 927               | -                 | -                 | 927             |

|                                          | Level 1<br>RM'000 | Level 2<br>RM'000 | Level 3<br>RM'000 | Total<br>RM'000 |
|------------------------------------------|-------------------|-------------------|-------------------|-----------------|
| <b>As at 31 December 2025</b>            |                   |                   |                   |                 |
| <b>Financial assets</b>                  |                   |                   |                   |                 |
| <b>Fair value through profit or loss</b> |                   |                   |                   |                 |
| - Club memberships                       | -                 | 43                | -                 | 43              |
| - Short term fund                        | -                 | 3,430             | -                 | 3,430           |
| - Equity securities                      | 989               | -                 | -                 | 989             |

No transfers between any levels of fair value hierarchy took place during the current period and the comparative period. There were also no changes in the purpose of any financial instruments that subsequently caused a change in classification of those instruments.

**24. Material litigations**

There is no material litigation or arbitration which has a material effect on the financial position of the Group. The Board of Directors is not aware of any pending proceedings or of any fact likely to give rise to any proceedings as at the date of this interim financial report.

**25. Dividend**

The Board of Directors has declared a first interim single tier dividend of 0.8 cents per ordinary share, in respect of the financial period ending 30 June 2026. The dividend will be paid on 7 October 2026 to the Depositors who are registered in the Record of Depositors of the Company on 23 September 2026.



**SWIFT HAULAGE BERHAD (Registration No. 200001030627 (533234-V))**

Interim report on unaudited consolidated results for the financial period ended 30 June 2026

**Notes to the Interim Financial Report (Cont'd)**

**26. Earnings Per Share <sup>(a)</sup>**

|                                                               | Quarter ended        |                      | Period to date       |                      |
|---------------------------------------------------------------|----------------------|----------------------|----------------------|----------------------|
|                                                               | 30.06.2026<br>RM'000 | 30.06.2025<br>RM'000 | 30.06.2026<br>RM'000 | 30.06.2025<br>RM'000 |
| Profit attributable to owners<br>of the Company (RM'000)      | 7,826                | 6,749                | 15,334               | 13,968               |
| Weighted average number<br>of ordinary shares in issue ('000) | 856,444              | 876,895              | 856,444              | 876,895              |
| Basic earnings per ordinary<br>share (Cents)                  | <u>0.91</u>          | <u>0.77</u>          | <u>1.79</u>          | <u>1.59</u>          |

The Company does not have any dilutive potential ordinary shares outstanding as at 30 June 2026. Accordingly, no diluted earnings per share is presented.

**Notes:**

- (a) The basic earnings per share ("EPS") is computed based on the profit attributable to owners of the Company for the period divided by the weighted average number of ordinary shares in issue during the financial period under review.

By Order of the Board of Directors  
Company Secretary  
26 August 2026